

Pacific Hospital Supply Co., Ltd.
Notice to Regular Meeting of Shareholders 2009

Attn.: Dear Shareholders

- I. You are invited to the Regular Meeting of Shareholders 2009, which is to be held at No.22-1 Chusen, Chusen Village, Tongluo Township, Miaoli County, Taiwan (Tongluo Township Chusen Community Activity Center) at 9:00 a.m., June 10, 2009 (Wednesday). Highlights of the Agenda include: (I) Issues to be reported: 1. Business & 2008 Financial Reports of Pacific Hospital Supply Co., Ltd. 2. Supervisors' Review Report on 2008 Final Accounts. 3. Report on the Second Issue of Domestic Collateralized Convertible Corporate Bonds. 4. Report on "Moral Behavior Guides" newly enacted by Pacific Hospital Supply Co., Ltd. (II) Issues to be acknowledged: Acknowledgement of the Company's Business Report and 2008 Final Accounts. 2. Acknowledgement of the Company's Business Report and 2008 Final Accounts. (III) Issues to be discussed: 1. Acknowledgement of the Company's Business Report and 2008 Final Accounts. 2. Conversion of the Company's 2008 earnings into capital increase (re-capitalization) to issue new shares. 3. Amendment of the Company's "Articles of Incorporation". 4. Amendment of the Company's "Regulations Governing Directors and Supervisors Election". 5. Amendment of the Company's "Regulations Governing Loaning of Funds to Others". 6. Amendment of the Company's "Regulations Governing Making of Endorsements/Guarantees". 7. Amendment of the Company's "Articles of Incorporation". (IV) Occasional (extemporaneous) motions.
- II. Categories and amounts of dividends to be allocated: (1) To put into effect thoroughly the Company's dividend policy and to assure rational capital planning, it is proposed that with the Year 2008 earnings, each share of the Company's stocks will be allocated with NT\$1.52027059 dividend in cash and NT\$0.70945975 dividend in stock. The total bonus to shareholders comes to NT\$108,533,340. (2) In the present allocation of bonus to shareholders with Year 2008 earnings, a total of 70.945975 shares will be allocated for each thousand shares held by shareholders whose names appear on the Register (Roster) of Shareholders as of the base (reference) date. The fraction less than one share shall be pieced up together by shareholders themselves into the whole number of one share for allocation which the shareholders shall register with the Company's agent for stock affairs within five days prior to the base (reference) date of allocation. The shortfall shall be converted *pro rata* to the par value and paid in cash. For the fractions less than one share, i.e., the odd lots, the Board of Directors authorizes the Chairman to approach specific people to purchase. (3) In the present allocation of bonus to shareholders in cash with Year 2008 earnings, a total of NT\$1,520.27059 will be allocated for each thousand shares held by shareholders whose names appear on the Register (Roster) of

Shareholders as of the base (reference) date. The fraction less than NT\$1 shall be accepted by the Welfare Committee (Fringe Benefit Committee) of Pacific Hospital Supply Co., Ltd..

- III. Other issues to be clarified: (1) In accordance with the Company's Articles of Incorporation, it is proposed that a sum of NT\$108,533,340 be allocated as bonus to shareholders, a sum of NT\$15,700,000 be allocated as bonus to employees, and a sum of NT\$1,440,000 be allocated as remuneration to directors and supervisors. Among them, NT\$74,000,000 bonus to shareholders, NT\$15,700,000 bonus to employees and NT\$1,440,000 remuneration to directors and supervisors are to be allocated in cash. Please resolve decision in the regular meeting of shareholders. (2) On the earnings of Year 2008 to be allocated as dividends, it is proposed that after the issue is resolved in the regular meeting of shareholders and approved by the competent authorities of the government, the board of directors is authorized with full powers to fix the base (reference) date for stock or dividend allocation and the dividend will be allocated on such base (reference) date. (3) In the event that a holder of Second Issue of Domestic Collateralized Convertible Corporate Bonds of Pacific Hospital Supply Co., Ltd. exercises the right of conversion prior to the base (reference) date for stock or dividend allocation and, as a result, affects the number of the Company's outstanding shares and, in turn, the amount of stock or dividend allocation to shareholders changes, it is proposed that the regular meeting of shareholders authorize the board of directors with full powers to take charge of the issues as appropriate. (4) The Company recognizes NT\$15,704,000 as estimated for bonus to employees 2008, NT\$1,570,400 as estimated for remuneration to directors and supervisors, just with reference to the previous experiences, with calculation based on the net profit after tax (after deducting bonus to employees and remuneration to directors and supervisors) multiplied by the ratio satisfactory to the Articles of Incorporation. The amounts so estimated show little gap from the amount resolved in the board of directors for allocation. The final gap shall be managed as the expenses of the ensuing year.
- IV. Pursuant to Article 165 of the Company Law, transfer of shares and conversion of convertible corporate bonds shall be suspended during the period starting from April 12, 2009 until June 10, 2009.
- V. Please find enclosed herewith one notice to regular meeting of shareholders and one power of attorney form. If you decide to attend the meeting in person, please sign or affix seal onto the Notice and sign up on the date scheduled for the meeting (Please do not mail it back if you will attend in person). If you decide to authorize a proxy, please sign or affix seal onto the power of attorney, enter the name, address of the proxy with the proxy's seal and mail it to the Company's agent for stock affairs General Fubon Securities Co., Ltd. (2F, No. 17 Hsuehchang Street, Chengchung District, Taipei) five days prior to the date scheduled for the meeting.
- VI. In case of solicitation of proxies in public, the Company will announce through the website of Securities & Futures Institute

<http://efile.sfib.org.tw>) on May 8, 2009. Investors may refer to <http://free.sfib.org.tw> (free inquiry system for power of attorney information), choose “Please enter by clicking here for public announcement of proxies” and then input the terms of inquiry (Corporate code: 4126).

- VII. As expressly provided for in Article 26-2 of Securities and Exchange Law: “The notice of the shareholders meeting to be given by an issuer to shareholders who own less than 1,000 shares of nominal stocks may be given in the form of a public announcement; for a regular shareholders meeting, such public announcements shall be served with thirty days prior notice, and for a special shareholders meeting with fifteen days prior notice.”
- VIII. No souvenir is offered in the present regular meeting of shareholders.

Attn.: Dear Shareholder



The Board of Directors, Pacific Hospital Supply Co., Ltd.



Pacific Hospital Supply Co., Ltd.

Notice for Participation in Regular Meeting of Shareholders 2009

Date: June 10, 2009

Location: No.22-1 Chusen, Chusen Village, Tongluo Township, Miaoli County, Taiwan (Tongluo Township Chusen Community Activity Center)

(A shareholder is advised not to fill out the Proxy on the reverse side if participating in person)

Account # of Shareholder:

Name of Shareholder:

Number of common shares held:

Please affix seal or sign here if participating in person.

* No souvenir is offered in the present regular meeting of shareholders.

* The Shareholder is deemed as present in person if signing and affixing seal on both the Notice and Proxy but is deemed as present through a proxy if the Proxy Form is handed over to the Solicitor or to the Authorized proxy.

Proxy Form		Authorized by (Shareholder)			No.	
<p>Form I.</p> <p>I. I/we hereby authorize Mr./Ms. (handwriting by the principal only, not by affixing seal) to act as proxy to attend the shareholders' meeting scheduled on June 10, 2009 to exercise shareholders' powers and other acts in the meeting on my/our behalf.</p> <p>II. Please mail the presence certificate (or sign-in card) to the proxy. This power of attorney remains valid even if the meeting is rescheduled (within the present session). To: Pacific Hospital Supply Co., Ltd. Authorized on _____ 2009</p>	<p>Form II.</p> <p>I. I/we hereby authorize Mr./Ms. (handwriting by the principal only, not by affixing seal) to act as proxy to attend the shareholders' meeting scheduled on June 10, 2009 to exercise shareholders' powers in the meeting on my/our behalf on the following issues:</p> <p>(1) Acknowledgement of the Company's Business Report and Final Accounts 2008. <input type="checkbox"/>1. Yea <input type="checkbox"/>2. Nay <input type="checkbox"/>3. Waived</p> <p>(2.) Acknowledge The Company's profit allocation <input type="checkbox"/>2.008 <input type="checkbox"/>1. Yea <input type="checkbox"/>2. Nay <input type="checkbox"/>3. Waived</p> <p>(3) The Company's dividend allocation <input type="checkbox"/>2.008 <input type="checkbox"/>1. Yea <input type="checkbox"/>2. Nay <input type="checkbox"/>3. Waived</p> <p>(4) The Company's earning 2.008 is to be converted into capital increase (re-capitalization) to issue new shares. <input type="checkbox"/>1. Yea <input type="checkbox"/>2. Nay <input type="checkbox"/>3. Waived</p> <p>(5) Amendment of The Company's "Articles of Incorporation" <input type="checkbox"/>1. Yea <input type="checkbox"/>2. Nay <input type="checkbox"/>3. Waived</p> <p>(6) Amendment of The Company's "Directors, Supervisors Election Rules" <input type="checkbox"/>1. Yea <input type="checkbox"/>2. Nay <input type="checkbox"/>3. Waived</p>	Shareholder code		No. of shares held		(Signed or affixed with seal)
		Name				
		Requested by				(Signed or affixed with seal)
		A/C#				
		Name				
		Authorized proxy				(Signed or affixed with seal)
		A/C#				
		Name				
		ID Card				

	<p>(7) Amendment of The Company's "Regulations Governing Loaning of Funds to Others" <input type="checkbox"/>1. Yea <input type="checkbox"/>2. Nay <input type="checkbox"/>3. Waived</p> <p>(8) Amendment of The Company's Rules in Endorsements/Guarantees" <input type="checkbox"/>1. Yea <input type="checkbox"/>2. Nay <input type="checkbox"/>3. Waived</p> <p>(9) Amendment of The Company's Articles of Incorporation. <input type="checkbox"/>1.. Yea <input type="checkbox"/>2. Nay <input type="checkbox"/>3. Waived</p> <p>II. A shareholder who remains any box blank is deemed as having agreed to or acknowledged the issues.</p> <p>III. The proxy is authorized with full powers to resolve on occasional motions.</p> <p>IV. Please mail participation certificate (or sign-in card) to the proxy. This power of attorney remains valid even if the meeting is rescheduled (within the present session).</p> <p>To: Pacific Hospital Supply Co., Ltd. Authorized on: _____ 2009</p>	Address		

Pacific Hospital Supply Co., Ltd.

List of Proxy Solicitor for Regular Meeting of Shareholders 2009

Date scheduled for Regular Meeting of Shareholders 2009: June 10, 2009

Serial code	Solicitor	Name of the soliciting site or title of agent for solicitor
1	Fubon General Securities Co., Ltd. (富邦綜合證券), Agent for Stock Affairs Department	<ol style="list-style-type: none"><li data-bbox="887 427 2083 571">1. Fubon General Securities Co., Ltd. (富邦綜合證券), Agent for Stock Affairs Department 2F, No. 17 Hsuehchang Street, Taipei (02) 2361-1300<li data-bbox="887 587 2083 858">2. Chang Lung Co., Ltd. Shareholder Meeting Consult No. 80 Po-ai Road, Chungcheng District, Taipei and soliciting sites islandwide. (02) 2386-8750 http://www.clco.com.tw (Solicitation is confined to 5,000 shares minimum or more, during the period starting from May 8, 2009 until June 4, 2009)

Note: Above is summarized information, please refer to the published daily about the meeting notice or go to the website of Securities & Futures Institute (<http://efile.sfib.org.tw>) for more detailed information.